

# Discharge planning screening tool

Addressograph

Completed by \_\_\_\_\_

Date \_\_\_\_\_

Y	N	The following 6 questions must be asked on all patients by the admitting nurse.
<input type="checkbox"/>	<input type="checkbox"/>	<b>1</b> -Alert and orientated X3 and appropriate in conversation
<input type="checkbox"/>	<input type="checkbox"/>	<b>2</b> -Free of falls in the last 6 months
<input type="checkbox"/>	<input type="checkbox"/>	<b>3</b> -Was able to mobilize independently with or without gait aid prior to admission
<input type="checkbox"/>	<input type="checkbox"/>	<b>4</b> -Currently managing independently or has supports for: self-care <input type="checkbox"/> , toileting <input type="checkbox"/> , transfers <input type="checkbox"/> , groceries <input type="checkbox"/> , cleaning <input type="checkbox"/> , laundry <input type="checkbox"/> , meal preparation <input type="checkbox"/> , medication <input type="checkbox"/> , and transportation <input type="checkbox"/>
<input type="checkbox"/>	<input type="checkbox"/>	<b>5</b> -Patient and family/support are confident that the patient can be discharged to their current living situation
<input type="checkbox"/>	<input type="checkbox"/>	<b>6</b> - Answers appropriately to "You wake up in the middle of the night and smell smoke in your home, what do you do?"

## General Information

1. Living arrangements? (house, apartment, assisted living, supportive housing, personal care home)  
Other: \_\_\_\_\_
2. Who are they living with? (alone, with partner, with other family, in a care facility) Specify: \_\_\_\_\_
3. What are their support systems? (partner, family, friend, community resources) Specify: \_\_\_\_\_
4. Who is the primary contact? \_\_\_\_\_
5. Does the patient have medications in bubble packs? (no, yes) \_\_\_\_\_

## Physiotherapy

 Consult required ☐ Date: dd/mm/yyyy \_\_\_\_\_

Prior to admission mobility: Independent ☐, 1 assist ☐, 2 assist ☐, mechanical lift ☐

Gait aid: none ☐, cane ☐, walker ☐, wheelchair ☐

☐ 1.A noted decline from pre admission mobility status (see Safe Patient Handling form)

## Occupational Therapy

 Consult required ☐ Date: dd/mm/yyyy \_\_\_\_\_

- ☐ 1.Patient's functional status has changed
- ☐ 2.Patient's cognition has changed or is impaired
- ☐ 3.Patient is immobile for long periods or is at high risk for developing pressure sores
- ☐ 4.Patient requires a seating assessment
- ☐ 5.Patient requires a splint
- ☐ 6.Facilitation of community follow-up (CTS ☐, GPAT ☐, Day Hospital ☐, PRIME ☐)
- ☐ 7.Other \_\_\_\_\_

## Social Work

 Consult required ☐ Date: dd/mm/yyyy \_\_\_\_\_

- ☐ 1.Provide acute support to individual, couple or family
- ☐ 2.Assess and assist with long term care/chronic care placement
- ☐ 3.Assess and assist with suspected physical , sexual, psycho-social or financial abuse
- ☐ 4.Assess and assist patient with procurement of necessary resources
- ☐ 5.Inadequate housing situation
- ☐ 6.Other \_\_\_\_\_

## Home Care

 Consult required ☐ Date: dd/mm/yyyy \_\_\_\_\_

- ☐ 1.Do they have HC, If so what services? \_\_\_\_\_
- ☐ 2.Likely to need nursing support for medication administration ☐, dressing changes ☐, Other ☐ \_\_\_\_\_

Notes: \_\_\_\_\_

\_\_\_\_\_

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\_\_\_\_\_

\_\_\_\_\_

## **Guidelines for Completion of the Discharge Planning Screening Tool**

### **Top section**

All patients admitted to a medical ward shall have the top section of this form completed within 24 hours of admission. If the patient answers positively to all questions they are at a very low risk to have discharge issues, therefore the remainder of the form is not required. Otherwise complete the rest of the form. If the Y(es) column is checked it indicates that the patient is okay, N(o) indicates that you are concerned about the patient and feel they will likely need additional support for discharge planning.

Additional explanation:

- Alert and orientated X3 and appropriate in conversation can only be assessed if the patient is not disorientated due to medication or acute delirium. Indicate if this is an issue.
- In question 4 checkmark beside each function indicates that they are currently managing. If the No box is checked indicate which function they require assistance with.
- If the family/support cannot be questioned in the 24 hour window, but the patient is confident and independent of support the answer is Y.
- The appropriate answer to the question 6 is to leave the building and call 911, or awaken other family members, leave the building and call 911. Variations on the answer are acceptable as the purpose is to ensure the patient is able to demonstrate problem solving skills.

### **Bottom section**

Please ensure the general information is completed on all patients who answer N(o) to one or more questions above.

The lower section of the screening tool is intended to assist in determining what discharge planning is required and for what purposes. If there is a check beside any of the physiotherapy, occupational therapy, social work or home care boxes, check the "consult required" box and enter the consult date. The Discharge Planning Screening Tool can be used as the consult itself.